

BMC Fund, Inc.

P. O. Box 500, 800 Golfview Park
Lenoir, North Carolina 28645
828-758-6100
Fax 828-754-7335

PRIVACY NOTICE TO CUSTOMERS

We are dedicated to protecting the confidentiality of any nonpublic personal information provided to us by our shareholders. We are providing this notice to our shareholders (referred to as “customers” in this notice) in accordance with the requirements of Regulation S-P adopted by the Securities and Exchange Commission.

Types of Information Gathered

We collect nonpublic personal information regarding our customers from the following sources:

- Information we receive from customers through applications, forms, documents and correspondence (electronic, written and telephonic); and
- Information about customers’ transactions with us, our affiliates or others.

How We Use the Information

We use the information gathered to service your account as a customer of the Fund. We do not disclose any nonpublic personal information about our customers or former customers to anyone, except as permitted by law.

Policies and Practices to Protect Confidential Information

We restrict access to nonpublic personal information about our customers to those employees who need to know that information in order to provide services or information to customers. We maintain physical, electronic and procedural safeguards that comply with federal standards to guard our customers’ nonpublic personal information.

Adopted by the Board of Directors
September 28, 2004